

James D. Gassenheimer
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April 24, 2009

VIA FACSIMILE TO (954) 764-6448

William C. Phillippi, Esquire
ADAMS CASSIDY & PHILLIPPI
One East Broward Boulevard
Suite 1410
Ft. Lauderdale, Florida 33301

Re: DB TAMPA, LLC
Client-Matter No. 12293-0004

Dear Mr. Phillippi:

Michael Goldberg is in receipt of your undated document entitled *Notice of Disposition of Collateral*, which was received on or about April 21, 2009. The purported disposition of collateral document contemplates a non-judicial sale of the assets of DB Tampa, LLC at your law firm at 11:00 a.m. on May 1, 2009. We consider this disposition to be inconsistent with Florida Law and in violation of Judge Wilson's Injunction preventing disposition of assets of the Berman/MAMC Receivership without prior approval of Judge Wilson.

If we do not have written confirmation by close of business on Monday, April 27, 2009, that you have canceled this proceeding, we will seek an emergency injunction in front of Judge Wilson, and will seek sanctions including the imposition of attorney's fees and costs against Magic Corp., Ltd. and your law firm.

Sincerely,

BERGER SINGERMANN



James D. Gassenheimer

JDG/lmp

cc: Michael Goldberg (via email)

2087363-1

NOTIFICATION OF DISPOSITION OF COLLATERAL

To: Coconut Grove Bank as the Custodian
of the Charles R. Gremler IRA, et al., Debtor
c/o M.A.M.C. Incorporated
Suite 402, 3250 Mary Street
Coconut Grove, Florida 33133

From: Magicorp Ltd., Secured Party
6525 Collins Avenue
Miami Beach, Florida 33141

We will sell the following-described collateral to the highest qualified bidder in public as follows:

Description of Collateral:

Two promissory notes (the "Notes") executed and delivered by DB Tampa, LLC, a Florida limited liability company, one dated December 20, 2006, in the original principal amount of \$3,985,000 and one dated February 9, 2007, in the original principal amount of \$605,000, and a second priority Mortgage and Security Agreement dated October 13, 2004, and recorded at Official Records Book 14329, Page 1971, of the Public Records of Hillsborough County, Florida, and as hereinbefore amended (the "Second Mortgage"), which secures the Notes and encumbers certain real property located in Hillsborough County, Florida, more particularly described as follows (the "Encumbered Real Property"):

Lots 3 and 4, in Block 1, P.H. COLLIN'S SUBDIVISION, less the East 15 feet of Lot 4 and less the West 15 feet of Lot 3, deeded to the City of Tampa, according to the Plat thereof, as recorded in Plat Book 2, at Page 50 the Public Records of Hillsborough County, Florida.

Day and Date: Friday, May 1, 2009
Time: 11:00 A.M.
Place: Law Offices of Adams, Cassidy & Phillippi
One E. Broward Boulevard, Suite 1410
Fort Lauderdale, Florida 33301

You are entitled to an accounting of the unpaid indebtedness secured by the property that we intend to sell. You may request an accounting by calling (954) 764-6450.

cc: Michael I. Goldberg, Receiver
M.A.M.C. Incorporated
c/o Akerman Senterfitt