

IN THE CIRCUIT COURT OF THE  
ELEVENTH JUDICIAL CIRCUIT IN AND  
FOR MIAMI - DADE COUNTY, FLORIDA

CASE NO.: 07-43672 CA 09

STATE OF FLORIDA, OFFICE OF  
FINANCIAL REGULATION,

Plaintiff,

vs.

BERMAN MORTGAGE CORPORATION,  
a Florida corporation, M.A.M.C. INCORPORATED,  
a Florida corporation, DANA J. BERMAN, as  
Owner and Managing Member,

Defendants,

and,

DB ATLANTA, LLC, a Florida Limited Liability Company,  
et al.,

Relief Defendants.

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**ORDER ON RECEIVER'S MOTION TO ESTABLISH PROCEDURES TO ISSUE AND  
SELL RECEIVER'S CERTIFICATES TO RAISE FUNDS NECESSARY TO PRESERVE  
ASSETS OF DBKN GULF INCORPORATED OR IN THE ALTERNATIVE TO  
SURCHARGE LENDERS, OR IN THE ALTERNATIVE TO ABANDON ASSETS**

THIS MATTER CAME ON before the court on December 15, 2008, at 10:15 a.m., upon the Receiver's Motion to Establish Procedures to Issue and Sell Receiver's Certificates to Raise Funds Necessary to Preserve Assets of DBKN Gulf Incorporated or in the Alternative to Surcharge Lenders, or in the Alternative to Abandon Assets (the "Motion"), and the Court having reviewed the Motion, having heard argument of counsel, and being otherwise fully advised in the premises, it is:

**ORDERED AND ADJUDGED** as follows:

1. This Motion is granted in part.
2. The Receiver is authorized to issue and sell Receiver Certificates. The Receiver Certificates shall be sold in the open market outside of the lender group at an interest rate of 12% per annum and will prime all other distributions, and would be a first priority lien in front of the current M.A.M.C. lenders in the event of liquidation.

**DONE AND ORDERED** in Chambers at Miami, Miami-Dade County, Florida, on this

           day of           , 2009.

Conformed Copy

JUL 29 2009

Thomas S. Wilson, Jr.

**THOMAS WILSON, JR.** Circuit Court Judge  
CIRCUIT JUDGE

Copies furnished to:

All interested parties on the attached Service List.  
Posted on Lenders/Investors Website

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